

SELF-ASSESSMENT GRID OF THE FINANCIAL CAPACITY OF A GROUP OF TWO TO FIVE PERSONS

Gross annual income of the sponsor and consideration of previous undertakings

A	Sponsor's annual gross income	\$ _____
B	<p>ADD Annual gross income of the sponsor's spouse or de facto spouse (if not part of the group)</p> <p><i>The maximum allowable is 50% of the annual base income required. (see Table 1 of the financial scales)</i></p> <p><i>In order for this income to be taken into consideration, the spouse or de facto spouse must formally accept to divulge his or her income in section 6 of the Sponsor's individual record and provide proof.</i></p>	+ \$ _____
C	<p>SUBTRACT Amount stipulated in Table 1 of the financial scales</p>	- \$ _____
D	Surplus earnings available before taking into consideration previous undertakings	= \$ _____
E	<p>Enter the amount pertaining to previous undertakings still in effect (according to the amount in Table 2).</p> <ul style="list-style-type: none"> Family class (100% of the scale in Table 2) Collective sponsorship* <p><i>*For a collective sponsorship, enter 20% of the scale indicated in Table 2 if it pertains to an undertaking with a group of 5 persons; 25% for a group of 4, 33% for a group of 3 and 50% for a group of 2 persons or a group composed of a Québec person and a legal person.</i></p>	<p>\$ _____</p> <p>+ \$ _____</p> <p>= \$ _____</p>
F	<p>Surplus (subtract the amount in box E from the amount in box D)</p> <p><i>If the balance is negative, the resident may not submit an undertaking.</i></p>	\$ _____
G	<p>Amount in Table 2 for the sponsor's family unit: \$ _____</p> <p>Enter 20%* of this amount in the column on the right.</p> <p><i>*This percentage represents the minimum required. Nonetheless, the total surplus of all the group members must be equal or higher than the amount in Table 2.</i></p>	= \$ _____
H	<p>Balance (subtract the amount in box G from the amount in box F)</p> <p><i>If the balance is negative, the resident may not submit an undertaking. In addition, in order for the undertaking to be accepted, the total surplus, for all the members of the group, must be at least equal to the amount in Table 2.</i></p>	= \$ _____